

SPRS And Co. LLP

COMPANY SECRETARIES

A-210, Kanara Business Centre, Laxmi Nagar, Ghatkopar Andheri Link Road, Ghatkopar (East), Mumbai - 400 075.
Phone: 022 - 2500 1505/02 Email: compliance@sprslip.com Website: www.sprslip.com

Annexure IV

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 2,00,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, SPRS and Co LLP, have verified the relevant records and documents of **Aimco Pesticides Limited (“the Company)** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) ~~has/~~ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date i.e January 17, 2025
- (Name of the allottee(s)) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.-**Not applicable**
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from i.e September 09, 2024 till the lock-in as mentioned below. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Mr. Ashit Pradip Dave	IN302902	1,86,909	January 16, 2025	November 01, 2025	NA	NA
	IN304295	77,908	January	November	NA	NA

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			16, 2025	01, 2025		
	IN304295	60,000	January 16, 2025	November 01, 2025	NA	NA
	IN304295	33,913	January 16, 2025	November 01, 2025	NA	NA
	IN304295	22,000	January 16, 2025	November 01, 2025	NA	NA
	IN304295	1,347	January 16, 2025	November 01, 2025	NA	NA
Dr. Samir Pradip Dave	IN304295	37,105	January 16, 2025	November 01, 2025	NA	NA
	IN303028	2,10,000	January 16, 2025	November 01, 2025	NA	NA
	IN304295	32,740	January 16, 2025	November 01, 2025	NA	NA
	IN304295	24,173	January 16, 2025	November 01, 2025	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company.

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- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-25 is less than 5% of the post issue fully diluted share capital of the issuer.

**For SPRS And Co. LLP,
Practicing Company Secretaries**

**Sanjay P. Parab
Designated Partner
Peer Review No. - 6184/2024
C.P. No. 7093 FCS: 6613
UDIN: F006613F003720501
Date: January 18, 2025
Place: Mumbai**